

BUSINESS SERVICES 201 PARK STREET FORT ATKINSON, WI 53538 P: 920.563.7800

F: 920.563.7809

WWW.FORTSCHOOLS.ORG

WORKERS COMPENSATION PACKET

BUILDING/DEPARTMENT ADMINISTRATOR OR SECRETARY:

Attached you will find the following items as listed in the order below. The list below also outlines who each item is intended for and what the intended use is. Please feel free to contact Kay Retzleff in the Business Office (ext. 7800) with any questions you may have.

<u>Intended Party</u>

1. Workers Compensation Flow Chart

Building/Department Administrator or Secretary

This flow chart is to outline the process to be followed from the point of an injury or near miss all the way through the employee returning back to their full duty without any modifications. This flow chart can be shared with anyone as it is meant to be an informative diagram so everyone is on the same page throughout the process.

2. Employee Incident Report Form

Injured Employee

The form is to be completed by the employee and submitted to their immediate supervisor for review and signature. The immediate supervisor must then submit the signed form to Kay Retzleff in the Business Office (Jason Demerath if Kay is not available) on the same day as the incident. It is imperative that this form be completed and sent to the Business Office on the same day as state law mandates that workplace accidents be reported to the insurance company within 2 days of the incident occurring. If the employee is incapacitated by the injury and not able to complete the form, the employee's immediate supervisor must complete the form to the best of their ability and immediately report the incident to the Business Office.

3. Express Scripts Form

Building/Department Administrator & Injured Employee

The second section of this form is to be completed by the injured employee's immediate supervisor on the same day as the incident and given to the injured employee in case an expedited prescription is needed. The injured employee would then give this completed form to any approved pharmacy to expedite the processing of approved workers compensation prescriptions.

4. Supervisor Investigation of Incident Form

Building/Department Administrator

This form is to be completed by the injured employee's immediate supervisor on the same day as the incident and submitted to Kay Retzleff in the Business Office.

5. Medical Cover Letter

Attending Physician

This letter is to be sent with the injured employee when they seek treatment for their injury and given to the medical provider.

6. Fax Cover Sheet

Attending Physician

This fax cover sheet is to be sent with the injured employee when they seek treatment for their injury and given to the medical provider.

7. Return to Work Recommendation Form

Attending Physician

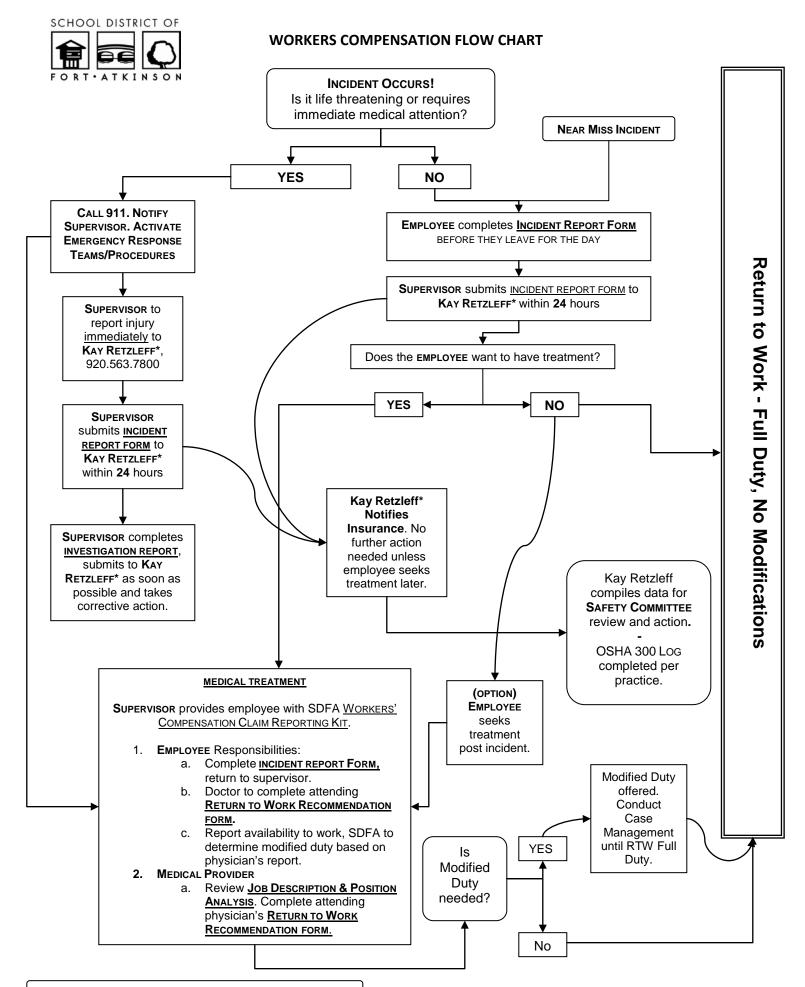
This form is to be sent with the injured employee when they seek treatment for their injury and given to the medical provider.

8. Return to Work Program & Verifications

Injured Employee

This form is to be given to the injured employee and they need to complete it and follow up with Kay Retzleff in the Business Office after seeing a physician. It outlines for all involved the physician's restrictions so proper light duty can be assigned.

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EMPLOYEE INCIDENT REPORT FORM

Report any incident that resulted or could have resulted in you being injured at work immediately (same day as incident) to your supervisor or designee. This information will be used to complete several required reports.

CHECK ONE (see reverse side for explanati	ons):	INJURY ERGO	NOMIC ALL	ERGY/SENSITIVITY	☐ NEAR MIS	S \square OTHER
EMPLOYEE INVOLVED (LAST, FIRST, M.I.)		DATE OF BIRTH	DATE OF HIRE	DATE OF INCIDENT	EXACT TIME OF	LOCATION OF INCIDENT
					INCIDENT	
EMPLOYEE HOME ADDRESS (Street Address, City, State,	Zip)	-	☐ MALE	WORK PHONE	JOB TITLE	WORK HOURS
EMPLOYEE HOME PHONE NUMBER (with area code)	SOCIAL SECU	RITY NUMBER	☐ FEMALE			
INDICATE THE NAME AND TITLE OF THE INDIVIDUAL TO	WINCH VOLLE	EDODTED THE INITIDY	DATE INJURY WAS R	EDORTED		
INDICATE THE NAME AND TITLE OF THE INDIVIDUAL TO	WHICH TOO K	EPORTED THE INJURY	DATE INJUNT WAS N	EPORTED		
DESCRIBE IN DETAIL WHAT HAPPENED, DESCRIPTION AN	ID CONDITION	OF MATERIAL OR EQUIPM	I IENT INVOLVED,	BODY PART INJURED (Be S	pecific):	
WITNESSES (IF ANY), FACTS – NOT OPINIONS						
Continue on reverse side if necessary.				TOE: (whi	ch one) FOOT:	_RIGHTLEFT
				ANKLE:RIGHTLEF	T LEG:F	RIGHTLEFT
				KNEE:RIGHTLEFT	THIGH: _	_RIGHTLEFT
				ABDOMEN:	CHEST: _	
				BACK:	NECK:	_
				HEAD:	NOSE:	_
				TEETH:	EAR:	RIGHTLEFT
				EYE:RIGHTLEFT	ARM:	_RIGHTLEFT
				WRIST:RIGHTLEF	T HAND: _	RIGHTLEFT
				THUMB:RIGHTL	EFT FINGER:	(which one)
				OTHER:		
INJURY DESCRIPTION (State exactly the nature of any inj	ury or illnoss\					
INJOKY DESCRIPTION (State exactly the nature of any inj	ury or illiless)					
YOUR OPINION OR SUGGESTIONS TO AVOID RECURREN	~=					
TOUR OFINION ON SUGGESTIONS TO AVOID RECORNER	JE.					
		MEDICAL TREATM	IENT INFORMAT	ION		
	(WORK	ERS COMPENSATION CI	_AIM REPORTING KIT	RECEIVED (1)		
WILL YOU SEEK MEDICAL TREATMENT?				•		
PHYSICIAN'S NAME	☐ YE	S NO U	JNKNOWN AT TH	PHYSICIAN'S CLINIC		
PHISICIAN S NAIVIE				PHYSICIAN 3 CLINIC		
PHYSICIAN'S ADDRESS				PHYSICIAN'S PHONE		
To mark the state of the state	-1				- 414 1	Lite to etale as a second
To my knowledge I herby certify that the	apove is tr	ue and correct. I cor	isent to the release	e ot all medical record	s that relate to t	nis incident report.
EMPLOYEE SIGNATURE:**\$SIRMIT THIS EX	DIM TO VOL	ID IMMEDIATE CURENT	DATE:	THE SAME DAY AS THE I	NCIDENT**	
	טטץ טו ועואכ	INIIVIEDIATE SUPEKVI	ISOK (OK DESIGNEE)	THE SAIVIE DAY AS THE I	INCIDEIN I ***	
SUPERVISOR SIGNATURE:			DATE:			
SUBMIT THIS FO	RM TO KAY I	RETZLEFF (KRETZLEFF@	FORTSCHOOLS.ORG)	THE SAME DAY AS THE	INCIDENT	

EXPLANATIONS FOR TYPE OF REPORT

- INJURY Check this box if an actual physical wound (cut, scrape, broken arm, etc.) has occurred to the employee.
- **ERGONOMIC** An ergonomic injury is one that is caused as a result of an improper 'fit' of an employee with their working environment/equipment. An example of this would be back pain as a result of an unsupportive desk chair.
- ALLERGY/SENSITIVITY Check this box if the employee experienced an allergic reaction or has noticed a heightened sensitivity to a certain environmental influence. An example of this would be if a custodian broke out in a rash as a result of a certain chemical touching the skin.
- **NEAR MISS** Check this box if no physical/ergonomic injury or allergic reaction actually occurred, but rather if a dangerous situation has been encountered that could pose a threat of an injury to an employee of the District. This will allow the proper precautionary steps to be taken to resolve the situation and prevent a possible future injury. It will also allow the District to gather data on the areas of highest risk even if an injury or accident has not yet occurred.
- OTHER Check this box if none of the other four categories applies.

FORM ID: Incident Report





Workers' Compensation Temporary Prescription Services ID Important Information

ATTENTION: INJURED WORKER

This Workers' Compensation Temporary Prescription Services ID form MUST BE PRESENTED to your pharmacist when you fill your initial prescription(s). If you have questions or need to locate a participating pharmacy, please contact Express Scripts Customer Service at 1-877-568-5522.

ATENCIÓN: TRABAJADOR LESIONADO

Este formulario de Identificación para Servicios Temporales de Prescripción de Recetas por Compensación del Trabajador DEBERÁ SER PRESENTADO a su farmacéutico al surtir su(s) receta(s) inicial(es). Si tiene cualquier duda o necesita localizar una farmacia participante, por favor contacte al área de Atención a Clientes de Express Scripts, en el teléfono 1-877-568-5522.

NOTE: Due to regulations concerning liability, do not issue this Temporary Prescription Services ID form to employer locations/ employees located in the following state: Ohio. The injured employee will receive a permanent prescription card and pharmacy benefit packet from Express Scripts, Inc. once the claim is deemed compensable by SFM Mutual Insurance Company.

Attention Supervisor:	EMPLOYEE NAME
9 digit ID number, pre-printed group number and date of birth must be completed.	FIRST MI LAST
ID#/	MAILING ADDRESS STREET
DATE OF INJURY/_/ MM/DD/ CCYY	CITY STATE ZIP EMPLOYER'S NAME
GROUP# TFUNDMN	DIVISION OR DEPARTMENT
EMPLOYEE DATE OF BIRTH//	Help Desk: This is a POS program through Express Scripts only. For assistance call the Express Scripts Help Desk at 1-877-568-5522

Attention Pharmacist:

SFM's prescription program is administered by Express Scripts. The following are the steps necessary to submit a prescription for the work-related injury.

Please follow the action steps listed below to enter the claim. Be sure you are using NCPDP version 3.2 allowing for faster service.

Step 1	Enter Bin Number 003858
Step 2	Enter Processor Control A4
Step 3	Enter the Group Number as it appears above
Step 4	Enter the injured worker's 9 digit ID (SSN)
Step 5	Enter first name & last name
Step 6	Enter the injured worker's date of injury in the PA field in the format CCYYMMDD

NEED ASSISTANCE?

Pharmacist, if you have any questions while processing the claim, please call the Express Scripts Help Desk at **1-877-568-5522**.



SUPERVISOR INVESTIGATION OF INCIDENT

Supervisor or designee: (Complete your investi	gation the sa	me day as	the incident and del	liver t	o Business Se	rvices,	Kay R	etzleff.
EMPLOYEE INVOLVED (LAST,	FIRST, M.I.)	JOB TITLE		DATE OF INCIDENT	EXA	CT TIME OF INCI	DENT	LOCAT	ION OF INCIDENT
DATE INCIDENT REPORTED	INTERVIEWED INJURED E	MPLOYEE Y	ES 🗆 NO	INTERVIEWED BY	•			DATE (OF INTERVIEW
EXAMINED ACCIDENT SCENE	☐ YES ☐ NO			EXAMINED BY				DATE (OF EXAMINATION
WITNESS INTERVIEWED				INTERVIEWED BY				DATE (OF INTERVIEW
WITNESS INTERVIEWED				INTERVIEWED BY				DATE (OF INTERVIEW
WITNESS INTERVIEWED				INTERVIEWED BY				DATE (OF INTERVIEW
WHAT HAPPENED TO CAUSE (include name(s) of other inc directly injured the employed	lividuals involved, tools, ma	achinery, objects	s, vapors, cher	micals, radiation, unnatur					
WHAT SHOULD BE DONE TO	PREVENT RECURRENCE (Yo	our opinion pleas	se)						
WHAT HAVE YOU DONE THU	S FAR TO PREVENT RECURI	RENCE				DATE OF CORRE	CTIVE A	ACTION	
PLEASE ANSWER THE FOLLOW REVERSE SIDE OF THIS FORM				E "N/A" IF THE QUESTION	I DOES	NOT APPLY. PRO	OVIDE A	N EXPL	ANATION ON THE
1. WAS THE INJURED EMPLO	YEE PROPERLY INSTRUCTE	D IN SAFE AND E	FFICIENT MET	THODS?		YES	1	NO*	N/A
2. DID THE EMPLOYEE VIOLA	TE ANY INSTRUCTIONS, PO	DLICIES OR PROC	EDURES?			YES*	ı	NO	N/A
3. WAS THE NECESSARY PRO	TECTIVE EQUIPMENT WOR	RN? (GOGGLES,	SAFETY HARN	ESS, HARD HAT, ETC.)		YES	ı	NO*	N/A
4. DID ENVIRONMENTAL CO	NDITIONS CONTRIBUTE TO	THE ACCIDENT?	(WET FLOOF	R, POOR SNOW REMOVAL	L, ETC.)) YES*	ı	NO	N/A
5. WAS THE ACCIDENT CAUS	ED BY SOMETHING WHICH	I NEEDED REPAIF	₹?			YES*	ı	NO	N/A
6. WAS THE ACCIDENT CAUS	ED BY AN UNSAFE ACT OR	BEHAVIOR?				YES*	ı	NO	N/A
DID INJURY OCCUR IN COURS	SE OF WORKER'S EMPLOYN	ΛΕΝΤ? □ YES	s 🗆 no						
DID INJURY CAUSE THE EMPL	OYEE TO LOSE TIME FROM	1 WORK? □	YES 🗆 NO	□ NOT AT THIS TIME					
IF YES, LAST DAY WORKED: _		DATE RETUI	RNED TO WO	RK:		ESTIMATED R	ETURN	DATE: _	
		P	ERSON MAKII	NG THIS REPORT					
NAME		TITLE					DATE		
BUILDING / DEPARTMENT					PRINC	CIPAL / SUPERVIS	OR'S PH	HONE	
PRINCIPAL / SUPERVISOR SIG	**SUBMIT THIS FORM TO (PLEA		_			DAY AS THE INC	IDENT*	*	

PROVIDE AN EXPLANATION OF YOUR FINDINGS HERE IF YOU CIRCLED ONE OF THE FOLLOWING ANSWERS THAT WAS STARRED (*) 1. WAS THE INJURED EMPLOYEE PROPERLY INSTRUCTED IN SAFE AND EFFICIENT METHODS? – **NO** 2. DID THE EMPLOYEE VIOLATE ANY INSTRUCTIONS, POLICIES OR PROCEDURES? - YES 3. WAS THE NECESSARY PROTECTIVE EQUIPMENT WORN? (GOGGLES, SAFETY HARNESS, HARD HAT, ETC.) – NO 4. DID ENVIRONMENTAL CONDITIONS CONTRIBUTE TO THE ACCIDENT? (WET FLOOR, POOR SNOW REMOVAL, ETC.) - YES 5. WAS THE ACCIDENT CAUSED BY SOMETHING WHICH NEEDED REPAIR? – YES 6. WAS THE ACCIDENT CAUSED BY AN UNSAFE ACT OR BEHAVIOR? – YES



Office of Business Services 201 Park Street FORT ATKINSON, WI 53538 P: 920.563.7800 F: 920.563.7809 WWW.FORTSCHOOLS.ORG

MEDICAL COVER LETTER

MEDICAL PROVIDER:

The School District of Fort Atkinson is committed to preventing workplace injuries, controlling injuries that do occur, and providing alternative duties after an injury. We offer many types of alternative work and/or transitional work, which allow the injured employee to work within their medical restriction.

- Please complete the enclosed medical report to list any applicable medical restrictions.
- Please complete this form and fax a copy to our office using the fax cover page on the back of this letter.
- Please also give a copy of this completed form to the employee.

PLEASE SUBMIT BILLS & CORRESPONDING RECORDS TO OUR INSURANCE COMPANY:

SFM Policy #WC 57430 PO Box 9416 Minneapolis, MN 55440-9416 Phone: 800-937-1181

Fax: 800-944-1169 or 952-838-2000

www.sfmic.com

EMPLOYER CONTACT:

Kay Retzleff School District of Fort Atkinson 201 Park Street Fort Atkinson, WI 53538-2155

Phone: 920-563-7800 Fax: 920-563-7809

Email: kretzleff@fortschools.org



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FACSIMILE TRANSMISSION

Го:	KAY RETZLEFF
Company:	SCHOOL DISTRICT OF FORT ATKINSON
Fax Number:	920.563.7809
Phone Number:	920.563.7800
Re:	MEDICAL REPORT FOR WORKERS COMPENSATION CLAIM
From:	
Phone Number:	
Date:	
of Pages (Including C	over Sheet):
Comments:	

If there is a problem with this transmission, please call the person listed above at 920.563.7800.

Confidentiality Notice: Any documents accompanying this transmission may contain information that is confidential and/or privileged information. This information is intended only for the use of the individual or entity named above. If you are not the intended recipient, be aware that any disclosure, copying, distribution or use of the contents of this information is prohibited and may constitute an invasion of privacy of the intended recipient and/or the subject of these documents. If you have received this transmission in error pleace call the person listed above at 920.563.7800.

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WORK ARILITY and



Send itemized medical billings and records to:

RETURN-1	_				c	end this completed form with the employee.	CorVel Corporation, MedCheck 3001 NE Broadway Street, Suite 620
EMPLOYEE						ена иль сотресеа тотт мил иле етрюуее.	Minneapolis, MN 55413 DATE OF BIRTH
EMPLOYER							DATE OF INJURY/ILLNESS
DIAGNOSIS							ICD-9 CODE
History and findings	:						,
Work related injury/i	Ilness	?	No [Yes [☐ To be o	etermined	
Any pre-existing cor	nditior	ns affe	cting th	nis injury/	'illness?	□ No □ Yes, description:	
Permanent partial di	sabilit	ty? [□No	☐ Yes,_		6	
Maximum Medical II	mprov	/emen	t reach	ed?	No 🗆 🗅	es, date reached	
RETURN TO WOR	K						
☐ Return to work w	/ith nc) limit	ations	on	/	/	
☐ Return to work w	vith liu	mitati	ons on	МС		AY YR / through//	
				MO	DAY	YR MO DAY YR ilable. Please call at ()	if you plan to take this employee off work.
☐ Unable to work f	rom		/	, uuty /		hrough/	
Oliable to work in	10111 _	МО	/	DAY	YR	MO DAY YR	
EMPLOYEE'S CAF	PABIL	ITIES	5				
BODY PART AFFEC	TED:		leck	□ Uppe	er back	☐ Lower back ☐ Shoulder ☐ Elbow ☐ Wrist	☐ Hand ☐ Leg ☐ Knee ☐ Ankle ☐ Foot
			Other				
SIDE AFFEC	TED:		eft [Right	☐ Both		
			0	F==	0 1	Hand, wrist and shoulder activities	O
	Not at all	Rare	Occa- sional 0-33%	Fre- quent 34-66%	Contin- uous 67-100%	Occa- Fre- Conti Not sional quent uous	
Lift/Carry						at all Rare 0-33% 34-66% 67-100	%
0-9 lbs						Avoid prolonged, repetitiver forceful: Gripping/grasping	
10-19 lbs						Gripping/grasping Repetitive	
20-29 lbs						wrist motion	
30-39 lbs						Reaching:	
40-49 lbs						Above shoulder	
No lift from floor						At shoulder height	
Push/Pull withou						Below shoulder	
0-19 lbs						Restrictions (circle):	
20-40 lbs > 40 lbs						Keyboarding (hrs/shift) 0 1-2 3-4 5-6 7	
Bend						Writing (hrs/shift) 0 1-2 3-4 5-6 7	
Twist/turn						Total spread out evenly over shift atintervals	
Kneel/squat	_					Change positions every	
Sit						☐ As needed	
Stand/walk						☐ Half hour	
Ladder/stair climb						☐ One hour	
						☐ Two hours☐ Worksite stretches, i.e., per handout	
						☐ Exercises ☐ Other	
INSTRUCTIONS							
☐ Keep wound cle	an an	d dry.	Chang	e dressir	ng every_		
☐ Iceı							
☐ Splint/brace							

Follow-up appointment scheduled for_____

☐ Referral_

HIS TREATMENT HAS BEEN DISCUSSED WITH THE EMPLOYEE						
HEALTH CARE PROVIDER SIGNATURE	LICENSE/REGIS.#	DATE OF EXAM				
HEALTH CARE PROVIDER SIGNATURE						



RETURN TO WORK PROGRAM & VERIFICATIONS

EMPLOYEE NAME:	
RETURN TO WORK COORDINATOR	
Kay Retzleff	
Business Services	
201 Park Street	
Fort Atkinson, WI 53538	
Phone: 920.563.7800	
Fax: 920.563.7809	
Email: kretzleff@fortschools.org	
MPLOYEE RESPONSIBILITIES	

	Normal Work Location	(s):							
	Normal Work Days:	Sun	Mon	Tues	Wed	Thurs	Fri	Sat	
	Normal Work Hours: _ Immediately return a copy	of any fut	ure paper	work asso	ociated w	vith this c	laim to 1	he Return to Work	Coordinator
RRENT RE	ESTRICTIONS PER PHYSICIAN'S	RETURN TC	Work R	ECOMME	NDATION	FORM			
	ON RESTRICTED DUTY UNTIL:								
PLOYEE IS									
			tions as i	recomm	ended b	-	_		
ereby ac	cknowledge the above wo			the abov	je restri	ctions. I	unuers		not aanere to tnese
ereby ac	cknowledge the above wo s until the physician has n s it may jeopardize my ab	nade a ch	ange to					-	iot aanere to tnese
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ereby ac trictions trictions	s until the physician has n	nade a ch ility to co	ange to ntinue to	o collect	my wor	kers con	npensa	tion benefits.	not danere to these
ereby ac trictions trictions	s until the physician has n s it may jeopardize my ab	nade a ch ility to co	ange to ntinue to	o collect	my wor	kers con	npensa	tion benefits.	

POSSIBLE RETURN TO WORK ASSIGNMENTS

Consideration should not only be given to the work restrictions outlined by the medical provider, but for the employee's abilities as well. Working to achieve a match between an individual's capabilities and appropriate transitional work task is instrumental in creating a successful Return to Work experience. Here is a list of possible duties, not meant to be all inclusive:

Answer phones

Assist in library

Blowing tire chips back into containment areas

Catalog and index books

Check and repair safety equipment

Check children in and out of school

Check homework

Cleaning walls

Collect attendance slips

Conduct safety inspections

Correct papers

Decorate bulletin boards

Dusting coat hooks

Dust library

Ensure visitors sign in and out

Folding lost and found

Greet families and guests

Help coordinate volunteers

Inventory

Monitor hallways, cafeteria, buses

Moving tire chips to keep seems covered

Organize and update files/cabinets

Orient new-hires

Painting

Patrol parking lots

Print and assemble materials, direct mail

Problem solving which clocks need to be replaced and repaired and coordinate their repair

Removing black heel marks off the floor

Send or deliver mail or messages

Serve snacks and meals

Shred outdated, confidential materials/paper

Stock supplies

Supervising/cleaning in the lunchroom

Supervising on the playground

Tutor, assist in classroom, study hall

Update manuals

Wash windows, sinks, bubblers

Working clerical for teachers (cutting, stapling, binding, copying)

The following is a sample of a work day schedule for an employee on restricted duty:

7:30 AM to 8:00 AM – Traffic Safety in Drive Through (As needed after established)

8:00 AM -9:45 AM See List

9:45 to 10:15 AM Supervise Playground

10:15 to 11:10 AM See List

11:10 AM to 11:20 AM Supervise in the Lunchroom

11:20 AM to 12:15 PM Supervise on the Playground

12:15 PM to 12:45 PM See List

12:45 to 1:15 PM Lunch

1:15 PM to 2:00 PM Supervise on the Playground

2:00 PM to 2:45 PM See List

2:45 PM to 3:15 PM Traffic Safety

3:15 PM to 4:00 PM See List